Entering Social Security in MOD

OEL Policy has put in a ticket as MOD does not have all of the Social Security options that Legacy did. Until that is fixed, please enter Social Security as follows:

- Choose the Unearned Income Source as seen below for any client or child that is in receipt of Social Security.
- In the note section, use the codes that are on your Social Security handout (SSAD, SSAS, etc.).
- Please include in your case notes John receives SSAD.

Retirement benefits has its own section so it can be entered as follows: